



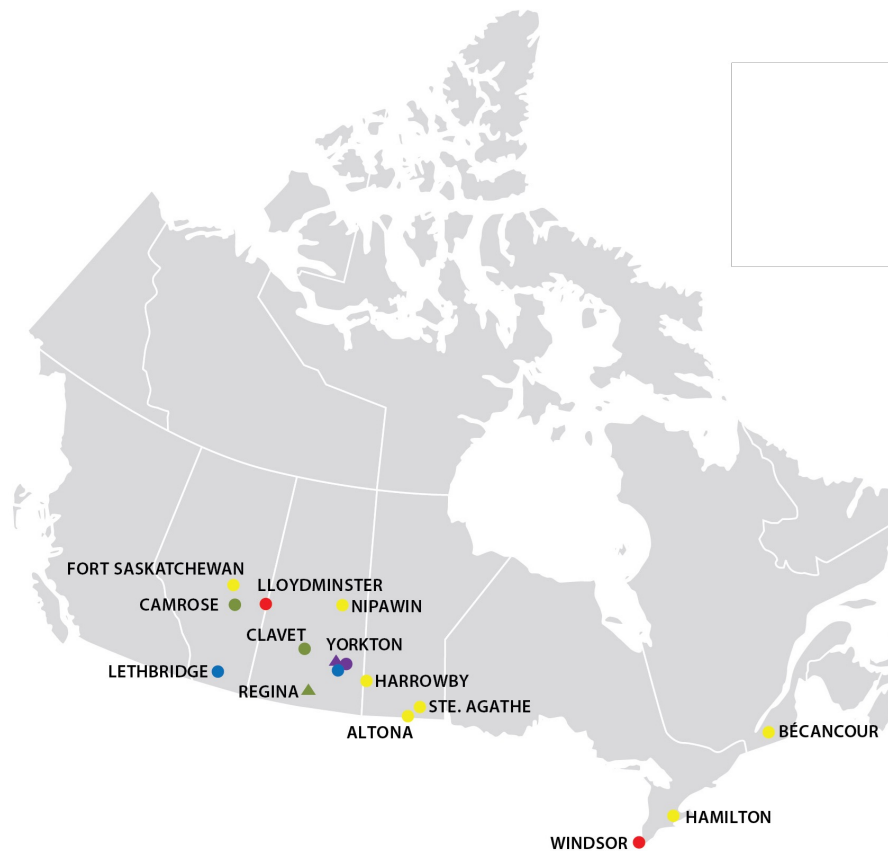
CANADIAN OILSEED PROCESSORS ASSOCIATION

Overview of Canada's Oilseed Processing Sector

July 2025



Oilseed processing footprint in Canada



OILSEED PROCESSING FACILITIES IN CANADA

- ADM (2)
- BUNGE (7)
- CARGILL (2)
- LDC
- RICHARDSON (2)

UNDER CONSTRUCTION

- ▲ CARGILL
- ▲ LDC

➤ Current Status

- 14 facilities
- 13 million tonnes canola crush capacity.
- 3.2 million tonnes soybean crush capacity.

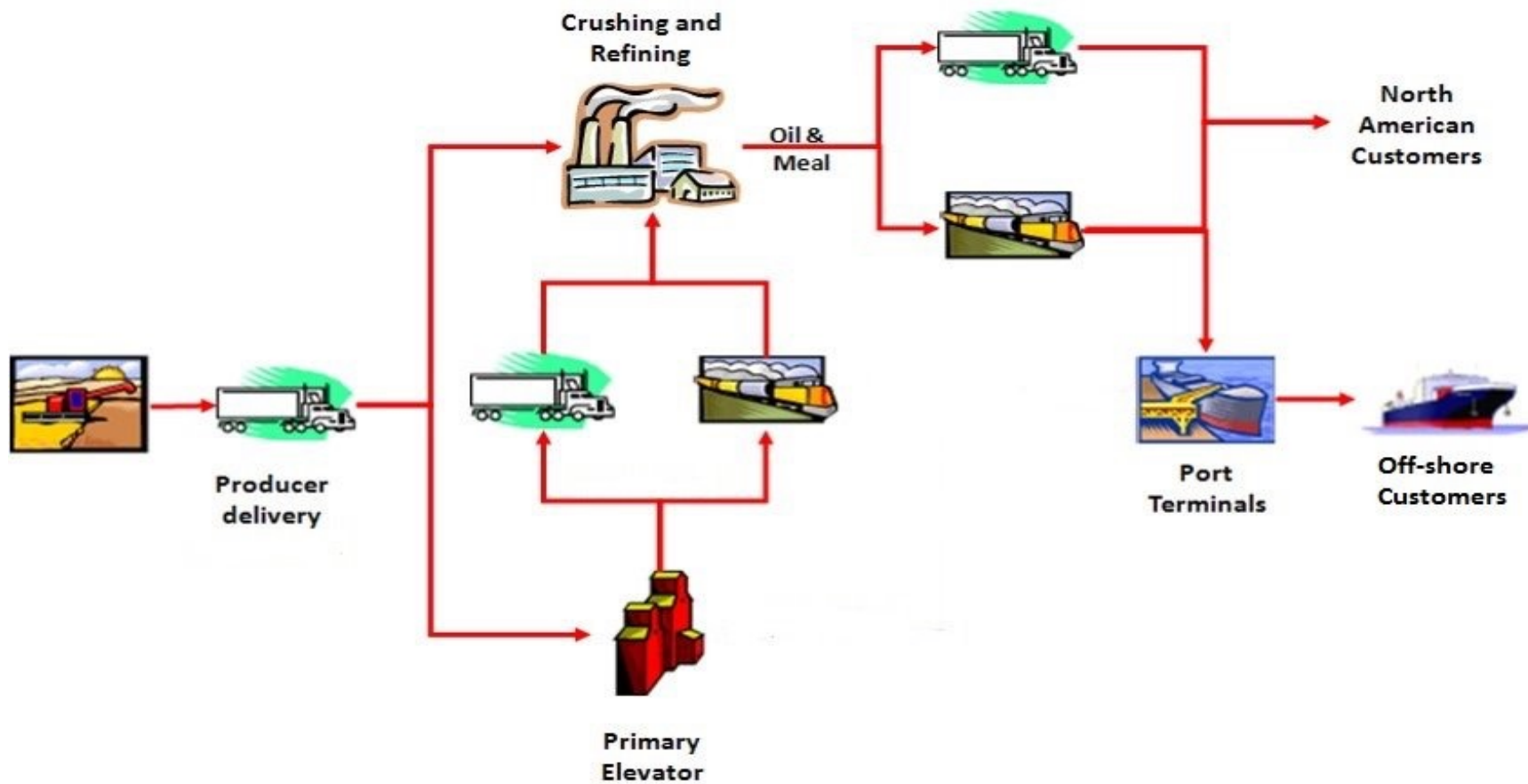
➤ 2026 Outlook

- 15 facilities
- 15 million tonnes canola crush capacity.
- 3.2 million tonnes soybean crush capacity.

Economic impact of canola processing

- Crushing and refining canola contributes \$8.2 billion to Canada's economy.
- Supports 10,070 Canadian jobs.
- Since 2022, \$2 billion invested in crush and refining capacity expansions.
 - \$1.3 billion in additional economic impact.
 - Create 200 new direct jobs.
 - Support thousands of indirect jobs in construction, trucking, etc.

Our value chain



Oilseed production and processing in Canada

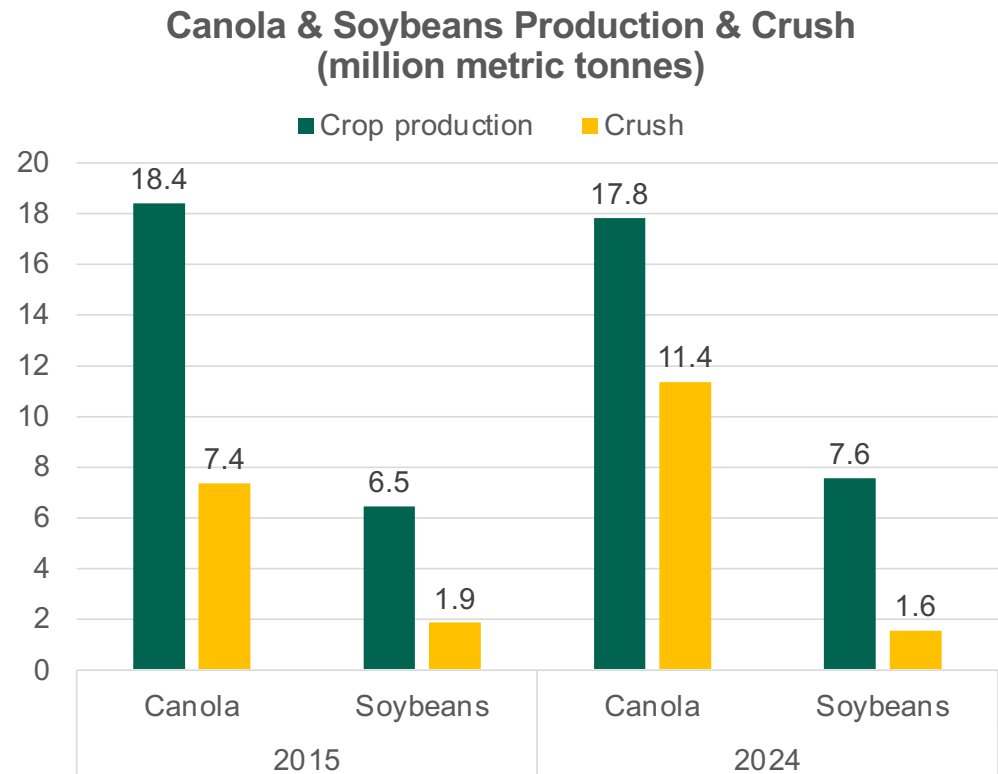
In 2024, compared to 2015:

Canola

- Production is 3 % lower
- Crush is 59 % higher

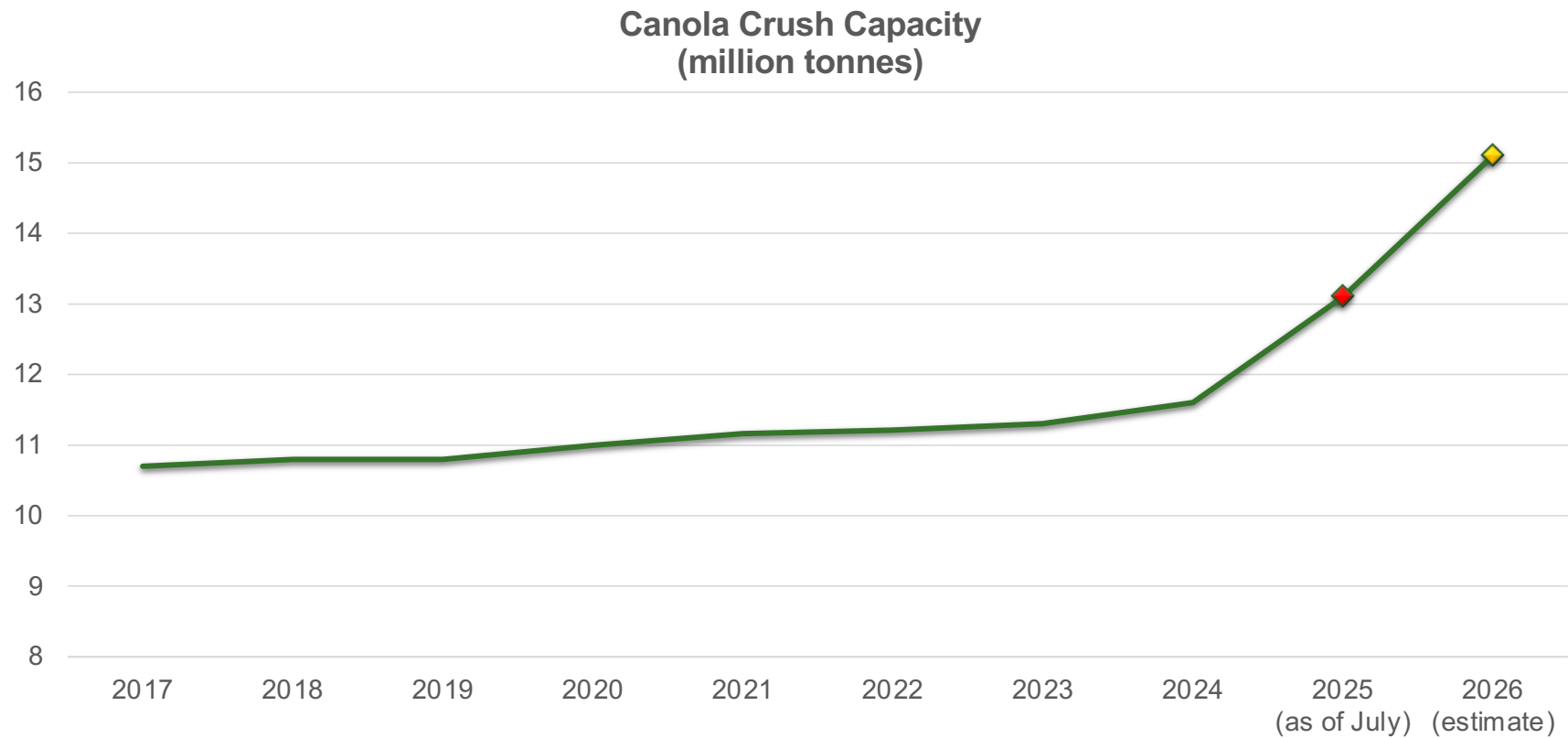
Soybeans

- Production is 17 % higher
- Crush is 17 % lower



Source: Statistics Canada

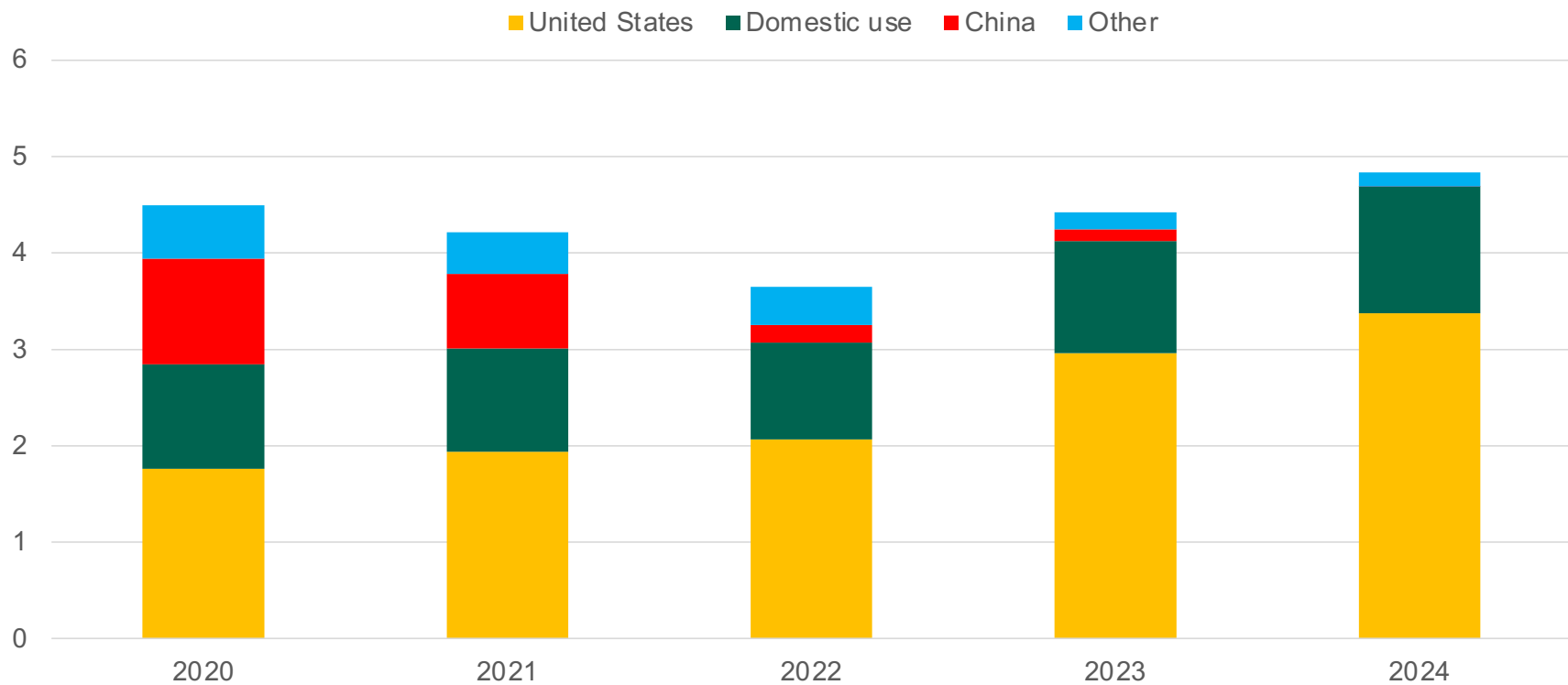
Outlook for future growth



Source: COPA annual survey

Canola oil disappearance

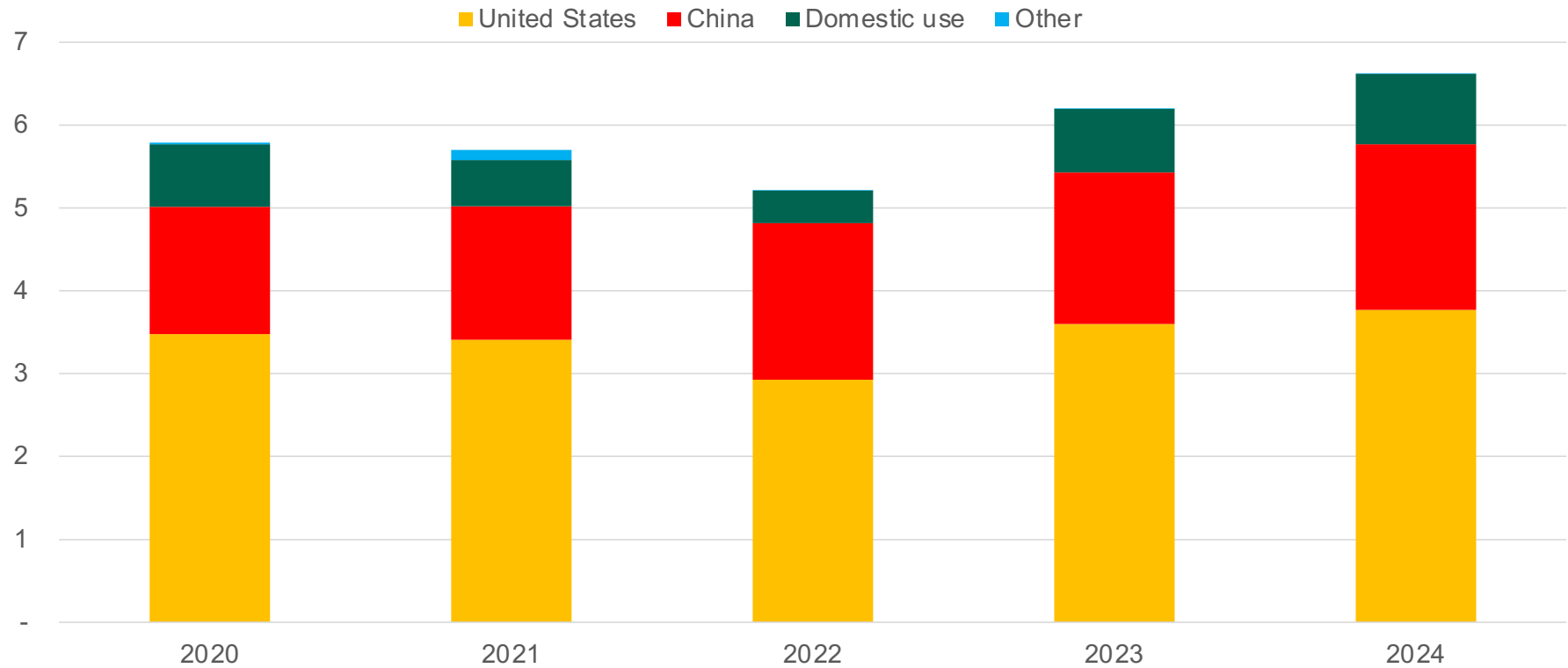
Canola Oil Disappearance (million tonnes)



Source: Statistics Canada and COPA

Canola meal disappearance

Canola Meal Disappearance (million tonnes)



Source: Statistics Canada and COPA



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